

ASX ANNOUNCEMENT

03 May 2018

NASDAQ Release

Please see attached a copy of a press release made on the NASDAQ by Integrated Media Technology Limited (ASX:ITL; NASDAQ:IMTE) (“IMT” or the “Company”) on 1 May 2018 (New York, USA time).

Yours sincerely,

/s/ George Yatzis

Mr. George Yatzis
Company Secretary

For further information on this announcement, please contact:

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About IMT

Further information on IMT is available at www.imtechltd.com

Cautionary Statement

Certain statements contained in this announcement constitute forward looking statements within the meaning of applicable securities laws including, among others, statements made or implied relating to the Company’s objectives, strategies to achieve those objectives, the Company’s beliefs, plans, estimates and intentions, and similar statements concerning anticipated future events, results, circumstances, performance or expectations that are not historical facts. Forward looking statements generally can be identified by words such as “objective”, “may”, “will”, “expect”, “likely”, “intend”, “estimate”, “anticipate”, “believe”, “should”, “plans” or similar expressions suggesting future outcomes or events. Such forward looking statements are not guarantees of future performance and reflect the Company’s current beliefs based on information currently available to management. Such statements involve estimates and assumptions that are subject to a number of known and unknown risks, uncertainties and other factors inherent in the business of the Company which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward looking statements.

Readers are cautioned not to place undue reliance on these forward looking statements, which speak only as of the date the statements were made and readers are advised to consider such forward looking statements in light of the risks set forth above. Except as required by applicable securities laws, the Company assumes no obligation to update or revise any forward looking statements to reflect new information or the occurrence of future events or circumstances.



INTEGRATED MEDIA TECHNOLOGY LIMITED

Integrated Media Technology Limited Selects PCG Advisory Group for Investor Relations and Corporate Communications Services

HONG KONG and NEW YORK, May 01, 2018 Integrated Media Technology Limited (“IMT” or the “Company”) (NASDAQ: IMTE), a technology investment company engaged in the acquisition, development, and commercialization of autostereoscopic 3D display technology products and services, announces the appointment of PCG Advisory Group (“PCG”) as IMT’s Investor Relations and Corporate Communications agency of record in the United States.

Dr. Herbert Ying Chiu Lee, IMT’s Chairman and Chief Executive Officer commented: “With our listing on the NASDAQ in 2017, we are moving ahead with expanding our investor awareness in the U.S. through PCG Advisory Group. We are making significant progress with our 3D imaging technology and integrated product lines in the display market through our wholly owned subsidiaries, Marvel Digital Limited and GOXD Technology Limited. We look forward to working with the team at PCG and leveraging their deep knowledge of the U.S. capital markets to broaden awareness of our business. With PCG’s expertise and strong strategic relationships, we are confident their services will provide added value to our investor base.”

Jeff Ramson, PCG’s Chief Executive Officer, commented: “IMT is making significant progress abroad and we are pleased to become their U.S. Investor and Corporate Communications agency of record. IMT’s strong management team has built a profitable business and has the vision to execute on the opportunities they have created within the swiftly evolving 3D technology market. We look forward to cultivating awareness of the IMT story in the U.S. and introducing IMT to key stakeholders.”

About PCG Advisory Group

Founded in 2008, PCG Advisory is dedicated to the delivery of top-tier strategic advisory services that encompass investor and stakeholder relations, capital markets navigation, corporate communications and social media management for emerging growth companies. The team at PCG has extensive experience with emerging growth companies across all sectors and works with innovative companies from around the globe. As an aggregation, distribution, and engagement platform, PCG reaches thousands of individual, retail and institutional investors and stakeholders in its proprietary and extensive distribution network, and through the use of unique digital marketing and audience development techniques. For more information, go to www.pcgadvisory.com.

About Integrated Media Technology Limited (“IMT”)

IMT is engaged in the investment, development and commercialization of visual technology with a focus on glasses-free 3D (also know as autostereoscopic 3D) display technology. Through its subsidiary, Marvel Digital Limited, IMT designs and sells glasses-free 3D products for the industrial market. These products include glasses-free 3D digital signage and video wall, 3D conversion equipment and software for the film/video production industry. For the consumer market, IMT through its subsidiary, GOXD Technology Ltd., offers consumer products such as glasses-free 3D digital photo frame, smartphone, tablet and TV. IMT is headquartered in Hong Kong with regional offices in Australia and China. IMT is traded on the Nasdaq under the symbol “IMTE” and on the ASX under the symbol “ITL”. For more information, please visit www.imtechltd.com.



INTEGRATED MEDIA TECHNOLOGY LIMITED

Safe Harbor Statement

This press release contains certain statements that may include "forward looking statements." All statements other than statements of historical fact included herein are "forward-looking statements." These forward looking statements are often identified by the use of forward-looking terminology such as "believes," "expects" or similar expressions, involve known and unknown risks and uncertainties. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. The Company's actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in the Company's periodic reports that are filed with the Securities and Exchange Commission and available on its website (<http://www.sec.gov>). All forward-looking statements attributable to the Company or persons acting on its behalf are expressly qualified in their entirety by these factors. Other than as required under the securities laws, the Company does not assume a duty to update these forward-looking statements.

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